# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Adelphia Communications Corporation, et al.,

Debtors.

Chapter 11 Cases

Case No. 02-41729 (REG)

Jointly Administered

# NOTICE OF: (I) ENTRY OF ORDER CONFIRMING FIRST MODIFIED FIFTH AMENDED JOINT CHAPTER 11 PLAN FOR ADELPHIA COMMUNICATIONS CORPORATION AND CERTAIN OF ITS AFFILIATED DEBTORS; (II) OCCURRENCE OF EFFECTIVE DATE; AND (III) DEADLINE FOR FILING ADMINISTRATIVE CLAIMS AND CLAIMS ARISING FROM REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES

PLEASE TAKE NOTICE that on January 5, 2007, the United States Bankruptcy Court for the Southern District of New York entered an order (the "<u>Confirmation Order</u>"), confirming the First Modified Fifth Amended Joint Chapter 11 Plan for Adelphia Communications Corporation and Certain of its Affiliated Debtors, dated as of January 3, 2007, as Confirmed (the "<u>Plan</u>"). The Plan was proposed jointly by the Debtors, the Official Committee of Unsecured Creditors in these cases (the "<u>Creditors Committee</u>"), and the undersigned Administrative Agents for certain of the Debtors' pre-petition Bank Lenders (collectively, to the extent provided in the Plan, the "<u>Proponents</u>"). Capitalized terms used but not defined herein have the meanings given them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan each are on file with the Clerk of the Court, and may be examined by interested parties at the Office of the Clerk of the Court, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004, during regular business hours. Copies of the Plan and Confirmation Order also may be obtained from the Bankruptcy Court's website at <u>www.nysb.uscourts.gov</u>.

PLEASE TAKE FURTHER NOTICE that on February 13, 2007, the "Effective Date" occurred with respect to the Plan.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 6.2(a) of the Plan and paragraph 35 of the Confirmation Order, except with respect to Excluded Administrative Claims, any holder of an Administrative Claim must file with the Bankruptcy Court and serve on the Debtors, the Statutory Committees and the Office of the United States Trustee, notice of such Administrative Claim within forty (40) days after service of this notice. Such notice (the "<u>Administrative Claim Notice</u>") must include at a minimum (A) the name of the Debtor(s) that are purported to be liable for the Administrative Claim, (B) the name of the holder of the Administrative Claim, (C) the amount of the Administrative Claim, (D) the basis of the Administrative Claim, and (E) supporting documentation for the Administrative Claim. PLEASE TAKE FURTHER NOTICE that except with respect to Excluded Administrative Claims (as such term is defined in the Confirmation Order), any holder of an Administrative Claim who fails to file an Administrative Claim Notice in respect of such Claim on or before <u>5:00 p.m. Eastern time, on March 26, 2007</u>, shall be forever barred, estopped and enjoined from asserting such Administrative Claim (or filing an Administrative Claim Notice or any other proof of claim with respect thereto), and the Debtors and their Assets shall be forever discharged from any and all indebtedness or liability with respect to such Administrative Claim, and such holder shall not be entitled to receive any distribution in the Chapter 11 Cases on account of such Administrative Claim. Proof of an Administrative Claim shall be mailed to one of the following addresses:

Via Overnight Delivery:	Via First Class Mail:
Adelphia Communications Corp. Claims Processing Center c/o United States Bankruptcy Court Southern District of New York One Bowling Green, New York, NY 10004-1408	Adelphia Communications Corp. Claims Processing Center P.O. Box 5059, Bowling Green Station New York, NY 10274-5059

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 6.2(b) of the Plan and paragraph 37 of the Confirmation Order, each Professional Person who holds or asserts a Fee Claim, other than ordinary course professionals retained by the Debtors pursuant to an order(s) of the Bankruptcy Court, shall be required to file with the Bankruptcy Court, and serve on all parties required to receive notice, a Fee Application within forty-five (45) days after the Effective Date (which time period may be expanded upon agreement of the Debtors and the Creditors Committee). The failure to file timely and serve such Fee Application shall result in the Fee Claim being forever barred, discharged and Disallowed.

PLEASE TAKE FURTHER NOTICE that any holder of a Claim created by (a) the rejection of an executory contract and unexpired lease under the Plan or (b) the expiration or termination of any executory contract or unexpired lease prior to the Confirmation Date must, without prejudice to the Debtors' rights to assert that such Claim already is barred and unenforceable against the Debtors, their respective estates and the Assets, file and serve on the Debtors a proof of such Claim no later than thirty (30) days after the date of this notice. Any such Claim not timely filed and served shall be forever barred from assertion and shall not be enforceable against the Debtors, their respective estates or the Assets.

Dated: New York, New York February 13, 2007 WILLKIE FARR & GALLAGHER LLP Attorneys for Debtors 787 Seventh Avenue New York, NY 10019 (212) 728-8000

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