

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Presentment Date: August 22, 2011 at 12:00 noon

Objection Deadline: August 22, 2011 at 9:00 a.m.

In re:)
)
)
ADELPHIA COMMUNICATIONS)
CORP, et al.,)
)
Debtors.)
_____)

Case No. 02-41729 (REG)

Jointly Administered

NOTICE OF PRESENTMENT OF ORDER APPROVING SETTLEMENT FUNDING AGREEMENT WITH D&O INSURERS AND OTHER D&O POLICY INSUREDS

PLEASE TAKE NOTICE that upon the annexed motion of the above-captioned reorganized debtors (collectively, the “Reorganized Debtors”), the undersigned will present the attached proposed Order Approving Settlement Funding Agreement with D&O Insurers and Other D&O Policy Insureds (the “Proposed Order”) for signature to the Honorable Robert E. Gerber, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on August 22, 2011, at 12:00 noon.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Proposed Order must be made in writing, state with particularity the grounds therefor, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-182 (General Order M-182 and the User’s Manual for the Electronic Case Filing System can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court’s case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), Microsoft Word or any other

Windows-based word processing format (with a hard-copy delivered directly to Chambers), and must be served in accordance with General Order M-182, and upon the undersigned (Attn: Alan Vinegrad, Esq. and Donald W. Brown, Esq.), so as to be received no later than 9:00 a.m. on August 22, 2011. Unless objections are received by that time, the proposed order may be signed.

PLEASE TAKE FURTHER NOTICE that if objections are received, a hearing will be scheduled before the Honorable Robert E. Gerber, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, 10004.

Dated: August 8, 2011

/s/ Donald W. Brown
Alan Vinegrad
Covington & Burling LLP
The New York Times Building
620 Eighth Avenue
New York, NY 10018
(212) 841-1000

- and -

Donald W. Brown (DB 5009)
Covington & Burling LLP
One Front Street
San Francisco, CA 94111
(415) 591-6000

Special Counsel for the Debtors
and Reorganized Debtors